

TABLE OF CONTENTS

EXECUTIVE SUMMARY	1
I. PURPOSE, SCOPE AND APPROACH	2
II. BRIEF DESCRIPTION OF THE ANALYSIS	3
III. EXPLANATION	4
A. National Energy Situation	4
B. Market for HTS Devices	6
C. Cost of HTS Devices	8
D. Energy Savings	9
IV. RESULTS	9
A. HTS Markets	10
B. HTS Wire Cost	10
C. Cryogenic Refrigeration	12
D. Energy Savings	15
E. Emissions Saved	16
V. VARIABILITY	17
VI. CONCLUSIONS	19
WORKS CITED	20
ACKNOWLEDGMENTS	21
APPENDIX 1 ENERGY SAVINGS IN HTS DEVICES	1-1
APPENDIX 2 MARKET PENETRATION MODEL (REVISED)	2-1
APPENDIX 3 U.S. ELECTRICAL SYSTEM LOSS ANALYSIS	3-1
APPENDIX 4 LOAD DURATION CALCULATIONS	4-1
APPENDIX 5 LOSSES RELEVANT TO HTS	5-1
APPENDIX 6 ENERGY LOSS SAVINGS IN ELECTRIC MOTORS	6-1
APPENDIX 7 GENERATORS	7-1
APPENDIX 8 TRANSFORMER PARAMETERS	8-1
APPENDIX 9 RATIO OF TRANSMISSION LOSSES	9-1
APPENDIX 10 ELECTRICITY USED IN LARGE ELECTRIC MOTORS	10-1
APPENDIX 11 REPLACEMENT RATE UNCERTAINTY	11-1
APPENDIX 12 FIBER OPTICS COMPARISON	12-1
APPENDIX 13 HTS WIRE COST ESTIMATING PROCEDURE	13-1
APPENDIX 14 CRYOGENIC EFFICIENCY AND COST	14-1
APPENDIX 15 DECLINE IN CRYOGENIC COSTS	15-1
APPENDIX 16 BASIC ASSUMPTIONS (REVISED)	16-1
APPENDIX 17 LOCATION GUIDE (ASSUMPTIONS REVISED)	17-1
APPENDIX 18 LOCATION GUIDE (DATABASE REVISED)	18-1
APPENDIX 19 LOCATION GUIDE (RESULTS REVISED)	19-1
APPENDIX 20 MACROS IN THE MULHOLLAND MODEL (NEW)	20-1